Joshua Dorchak BINGHAM MCCUTCHEN LLP 399 Park Avenue New York, New York 10022 (212) 705-7000

In re

Attorneys for MacKay Shields Credit Strategy Fund Ltd.

UNITED STATES BANKE	RUPTCY	COURT
SOUTHERN DISTRICT O	F NEW Y	ORK

:

:

LEHMAN BROTHERS HOLDINGS INC., : Case No. 08-13555 (JMP)

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Chapter 11

Debtor. : (Jointly Administered)

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NOTICE OF PARTIAL WITHDRAWAL OF CLAIM NO. 28750

PLEASE TAKE NOTICE that MacKay Shields Credit Strategy Fund Ltd., through its undersigned counsel, hereby withdraws Proof of Claim No. 28750 filed in the above-captioned case, <u>solely</u> to the extent the claim therein is based on a direct claim against LBHI, and that the claim therein is <u>preserved</u> to the extent it is based on LBHI's guaranty, and that the claims registry maintained by Epiq Bankruptcy Solutions LLC should be updated accordingly.

Dated: October 17, 2012 New York, New York

BINGHAM MCCUTCHEN LLP

By: /s/Joshua Dorchak

Joshua Dorchak

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